

MICHAELSON CAPITAL SPECIAL FINANCE FUND, LP

in partnership with

MASEP MEDICAL SCIENCE GROUP (HK)

GLOBAL SYSTEM LIMITED

REINNO CAPITAL

has formed and funded a new entity

PROTOM INTERNATIONAL HOLDING CORPORATION

a developer and manufacturer of proton therapy systems and technology

\$40,000,000

September 4, 2015

The undersigned acted as financial advisors and co-placement agents

TRIPoint
GLOBAL EQUITIES, LLC.

*The New England
Company, Inc.*

a division of
Arthur W. Wood Company, Inc.